

**Form No. MGT-9**  
**As at the end of Financial Year 2018-19**

**EXTRACT OF ANNUAL RETURN**

[Pursuant to Section 92 (3) of the Companies Act, 2013 and Rule 12(1) of the Company (Management & Administration) Rules, 2014]

**I. REGISTRATION & OTHER DETAILS:**

CIN	U15531UP1998PLC028079
Registration Date	18/03/1998
Name of the Company	RAJASTHAN LIQUORS LIMITED
Category/Sub-category of the Company	PUBLIC COMPANY LIMITED BY SHARES
Address of the Registered office & contact details	FIRST FLOOR, 7/22D, TILAK NAGAR, KANPUR, 208002. Telephone: 0512-2563700
Whether listed company	NO
Name, Address & contact details of the Registrar & Transfer Agent, if any.	NSDL Database Management Limited 4th Floor, Trade World A Wing, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013 Telephone: 022 4914 2594

**II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY** (All the business activities contributing 10 % or more of the total turnover of the company shall be stated):

S. No.	Name and Description of main products / services	NIC Code of the Product/service	% to total turnover of the company
1	Distillation [Manufacturing of Spirit]	15519	100%

**III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES: NIL**

S. No.	Name and address of the company	CIN/GLN	Subsidiary/holding/associate	% of shares	Applicable Section
	--	--	--	--	--



e) Venture Capital Funds	--	--	--	--	--	--	--	--	--
f) Insurance Companies	--	--	--	--	--	--	--	--	--
g) FIs	--	--	--	--	--	--	--	--	--
h) Foreign Venture Capital Funds	--	--	--	--	--	--	--	--	--
i) Others (specify)	--	--	--	--	--	--	--	--	--
<b>Sub-total (B)(1):-</b>	--	--	--	--	--	--	--	--	--
<b>2. Non-Institutions</b>									
<b>a) Bodies Corp.</b>									
i) Indian	--	17265330	17265330	26.68%	--	18795327	18795327	27.38%	0.70%
ii) Overseas	--	534136	534136	0.82%	--	--	--	--	(0.82%)
b) Individuals	--	--	--	--	--	--	--	--	--
i) Individual shareholders holding nominal share capital up to Rs. 1 lakh	--	--	--	--	--	--	--	--	--
ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh	--	155750	155750	0.24%	--	286500	286500	0.41%	0.17%
c) Others (HUF)	--	350000	350000	0.55%	--	350000	350000	0.51%	(0.04%)
Non Resident Indians	--	--	--	--	--	534136	534136	0.78%	0.78%
Overseas Corporate Bodies	--	--	--	--	--	--	--	--	--
Foreign Nationals	--	--	--	--	--	--	--	--	--
Clearing Members	--	--	--	--	--	--	--	--	--
Trusts	--	--	--	--	--	--	--	--	--
Foreign Bodies - D R	--	--	--	--	--	--	--	--	--
<b>Sub-total (B)(2):-</b>	--	18305216	18305216	28.29%	--	19965963	19965963	29.08%	0.79%
Total Public Shareholding (B)=(B)(1)+ (B)(2)	--	18305216	18305216	28.29%	--	19965963	19965963	29.08%	0.79%
<b>C. Shares held by Custodian for GDRs &amp; ADRs</b>	--	--	--	--	--	--	--	--	--
<b>Grand Total (A+B+C)</b>	--	64701636	64701636	100%	--	68657961	68657961	100%	--

B) Shareholding of Promoters-

S N	Shareholder's Name	No. of Shares held at the beginning of the year [As on 1 <sup>st</sup> April, 2018]			No. of Shares held at the end of the year [As on 31 <sup>st</sup> March, 2019]			% change in shareholding during the year
		No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	
1	Tilak Raj Sharma	26624780	41.15%	--	27053608	39.40%	--	(1.75%)
2	Rekha Sharma	2275390	3.52%	--	2700390	3.94%	--	0.42%
3	Chetan Sharma	4693500	7.26%	--	5076000	7.39%	--	0.13%
4	Rakesh Chabra	130750	0.20%	--	--	--	--	(0.20%)
5	Colimbia Granities Pvt Ltd	12672000	19.58%	--	12672000	18.46%	--	(1.12%)
6	Jaya Vanshi Sharma	--	--	--	1190000	1.73%	--	1.73%
<b>TOTAL</b>		<b>46396420</b>	<b>71.71%</b>	<b>--</b>	<b>48691998</b>	<b>70.92%</b>	<b>--</b>	<b>(0.79%)</b>

C) Change in Promoters' Shareholding (please specify, if there is no change):

SN	Particulars	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
	At the beginning of the year	46396420	71.71%	46396420	71.71%
	1)Allotment: Fresh allotment of 24,26,328 shares to promoters group shareholders out of total new equity infusion of 39,56,325 Dated 30.03.2019 vide and order of NCLT Allahabad bench through restructuring process under IBC 2016. 2)Mr. Rakesh Chhabra (holding 130750 shares in company) resign from the directorship of the company as well as from all the other positions (including promoter ) holding in company since August 2018.	Net Change in Promoter's shareholding- 2426328- 130750= 2295578		2295578	
	At the end of the year	48691998	70.92%	48691998	70.92%

**D) Shareholding Pattern of top ten Shareholders:**

**(Other than Directors, Promoters and Holders of GDRs and ADRs):**

Name of the Shareholders	For Each of the Top 10 Shareholders	Shareholding at the beginning of the year		Cumulative Shareholding during the Year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
Jya Finance and Investment Company Limited	<b>At the beginning of the year</b>	6178692	9.54%	--	--
	Allotment: Fresh allotment of 85000 Equity shares to Jya Finance and Investment Company Limited out of total new equity infusion of 39,56,325 Dated 30.03.2019 vide and order of NCLT Allahabad bench through restructuring process under IBC 2016.	85000		--	--
	<b>At the end of the year</b>	6263692	9.12%	6263692	9.12%
Jya Securities Limited	<b>At the beginning of the year</b>	4796882	7.41%	--	--
	Allotment: Fresh allotment of 849997 Equity shares to Jya Securities Limited out of total new equity infusion of 39,56,325 Dated 30.03.2019 vide and order of NCLT Allahabad bench through restructuring process under IBC 2016.	849997	--	--	--
	<b>At the end of the year</b>	--	--	5646879	8.22%
Monalisa Vincom Private Limited	<b>At the beginning of the year</b>	5230000	8.08%	--	--
	<b>Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):</b>	--	--	--	--
	<b>At the end of the year</b>	--	--	5230000	7.62%
Shipra Jhingen	<b>At the beginning of the year</b>	--		--	--
	Share Transferred: Total 53416 Equity shares were transferred by GCI Capital PTE Limited and Azea	53416	0.78%	--	--

	Gaia Development PTE Limited to Shipra Jhingen on 25.09.2018				
	<b>At the end of the year</b>	--	--	534136	0.78%
Berry Trading Limited	<b>At the beginning of the year</b>	450000	0.70%	--	--
	Allotment: Fresh allotment of 340000 Equity shares to Berry Trading Limited out of total new equity infusion of 39,56,325 Dated 30.03.2019 vide and order of NCLT Allahabad bench through restructuring process under IBC 2016.	340000	--	--	--
	<b>At the end of the year</b>	790000	1.15%	790000	1.15%
Growth Share Traders Pvt Ltd	<b>At the beginning of the year</b>	609756	0.94%	--	--
	<b>Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):</b>	--	--	--	--
	<b>At the end of the year</b>	--	--	609756	0.89%
Tilak Raj Sharma HUF	<b>At the beginning of the year</b>	350000	0.54%	--	--
	<b>Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):</b>	--	--	--	--
	<b>At the end of the year</b>	--	--	350000	0.51%
Deepika Chhabra	<b>At the beginning of the year</b>	155750	0.24%	--	--
	<b>Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):</b>	--	--	--	--
	<b>At the end of the year</b>	--	--	155750	0.23%
Rakesh Chhabra	<b>At the beginning of the year</b>	--	--	--	--
	Since August 2018 Mr. Rakesh Chhabra (holding 130750 shares in company) has resigned from the directorship of the company as well as from all other positions (including Promoter) holding in	130750	0.19%	--	--

	<b>company.</b>				
	<b>At the end of the year</b>	130750	0.19%	130750	0.19%
Octopus Infotel Private Limited	<b>At the beginning of the year</b>	--	--	--	--
	Allotment: Fresh allotment of 255000 Equity shares to Octopus Infotel (P) Ltd. out of total new equity infusion of 39,56,325 Dated 30.03.2019 vide and order of NCLT Allahabad bench through restructuring process under IBC 2016.	255000	0.37%		
	<b>At the end of the year</b>	255000	0.37%	255000	0.37%

**E) Shareholding of Directors and Key Managerial Personnel:**

Name	Shareholding of each Directors and each Key Managerial Personnel	Shareholding at the beginning of the year		Cumulative Shareholding during the Year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
TILAK RAJ SHARMA Managing Director	<b>At the beginning of the year</b>	26624780	41.15%	--	--
	Allotment: Fresh allotment of 428828 Equity shares to Tilak Raj Sharma out of total new equity infusion of 39,56,325 Dated 30.03.2019 vide and order of NCLT Allahabad bench through restructuring process under IBC 2016.	428828	--	--	--
	<b>At the end of the year</b>	--	--	27053608	39.40%
Rekha Sharma	<b>At the beginning of the year</b>	2275390	3.52%	--	--
	Allotment: Fresh allotment of 425000 Equity shares to Rekha Sharma out of total new equity infusion of 39,56,325 Dated 30.03.2019 vide and order of NCLT Allahabad bench through restructuring process under IBC 2016.	425000	--	--	--
	<b>At the end of the year</b>	--	--	2700390	3.93%

Honey Sharma	<b>At the beginning of the year</b>	--	--	--	--
	<b>Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):</b>	--	--	--	--
	<b>At the end of the year</b>	--	--	--	--
Chetan Sharma Director & CFO	<b>At the beginning of the year</b>	4693500	7.25%	--	--
	Allotment: Fresh allotment of 382500 Equity shares to Chetan Sharma out of total new equity infusion of 39,56,325 Dated 30.03.2019 vide and order of NCLT Allahabad bench through restructuring process under IBC 2016.	382500	--	--	--
	<b>At the end of the year</b>	5076000	7.39%	5076000	7.39%
Jya Vanshi Sharma	<b>At the beginning of the year</b>	--	--	--	--
	Allotment: Fresh allotment of 1190000 Equity shares to Jya Vanshi Sharma out of total new equity infusion of 39,56,325 Dated 30.03.2019 vide and order of NCLT Allahabad bench through restructuring process under IBC 2016.	1190000	--	--	--
	<b>At the end of the year</b>	1190000	1.73%	1190000	1.73%
Neena Khandelwal Independent Director	<b>At the beginning of the year</b>	--	--	--	--
	<b>Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):</b>	--	--	--	--
	<b>At the end of the year</b>	--	--	--	--
Ashok kumar Chandak Independent Director	<b>At the beginning of the year</b>	--	--	--	--
	<b>Date wise Increase / Decrease in Promoters Shareholding</b>	--	--	--	--



	<b>during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):</b>				
	<b>At the end of the year</b>	--	--	--	--
Kanica Khanna Sharma Director	<b>At the beginning of the year</b>	--	--	--	--
	<b>Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):</b>	--	--	--	--
	<b>At the end of the year</b>	--	--	--	--
Aneesh Sagar Director	<b>At the beginning of the year</b>	--	--	--	--
	<b>Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):</b>	--	--	--	--
	<b>At the end of the year</b>	--	--	--	--
Ashok Balana Director	<b>At the beginning of the year</b>	--	--	--	--
	<b>Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):</b>	--	--	--	--
	<b>At the end of the year</b>	--	--	--	--
Ashutosh Tripathi Company Secretary	<b>At the beginning of the year</b>	--	--	--	--
	<b>Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):</b>	--	--	--	--

	equity etc.):				
	At the end of the year	--	--	--	--

#### V. INDEBTEDNESS –

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
<b>A. Indebtedness at the beginning of the financial year i.e. as on 01.04.2018</b>				
i) Principal Amount	1,084,472,205.06	61,395,344	--	1,145,867,549.06
ii) Interest due but not paid	--	--	--	--
iii) Interest accrued but not due	--	--	--	--
<b>Total (i+ii+iii)</b>	<b>1,084,472,205.06</b>	<b>61,395,344</b>	<b>--</b>	<b>1,145,867,549.06</b>
<b>B. Change in Indebtedness during the financial year</b>				
* Addition	--	229862265	--	--
* Reduction	320011657.16	--	--	--
<b>Net Change</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>
<b>C. Indebtedness at the end of the financial year i.e. as on 31.03.2019</b>				
i) Principal Amount	1,404,483,862.16	291,257,609	--	1,695,741,471.16
ii) Interest due but not paid	--	--	--	--
iii) Interest accrued but not due`	--	--	--	--
<b>Total (i+ii+iii)</b>	<b>1,404,483,862.16</b>	<b>291,257,609</b>	<b>--</b>	<b>1,695,741,471.16</b>

#### VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL-

A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

SN.	Particulars of Remuneration	Name of MD/WTD/Manager					Total Amount
		Tilak Raj Sharma MD	Chetan Sharma WTD & CFO	Jaya Sharma WTD	Honey Sharma WTD		
1	<b>Gross salary</b>						
	a. Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	21,600,000	60,00,000	60,00,000	60,00,000		39600000
	b. Value of perquisites u/s 17(2) Income-tax Act, 1961	--	--	--	--	--	--

	<b>c. Profits in lieu of salary under section 17(3) Income- tax Act, 1961</b>	--	--	--	--	--	--
2	<b>Stock Option</b>	--	--	--	--	--	--
3	<b>Sweat Equity</b>	--	--	--	--	-	--
4	<b>Commission</b> - as % of profit - others, specify	--	--	--	--	--	--
5	<b>Others, please specify</b>	--	--	--	--	--	--
	<b>Total (A)</b>	21,600,000	60,00,000	60,00,000	60,00,000		39600000
	<b>Ceiling as per the Act</b>	--	--	--	--	--	--

B. Remuneration to other directors:

SN.	Particulars of Remuneration	Name of Directors				Total Amount
1	<b>Independent Directors</b>	Neena Khandelwal	--	--	--	--
	<b>Fee for attending board committee meetings</b>	750,000/-	--	--	--	750,000/-
	<b>Commission</b>	--	--	--	--	--
	<b>Others, please specify</b>	--	--	--	--	--
	<b>Total (1)</b>	--	--	--	--	--
2	<b>Other Non-Executive Directors</b>	--	--	--	--	--
	<b>Fee for attending board committee meetings</b>	--	--	--	--	--
	<b>Commission</b>	--	--	--	--	--
	<b>Others, please specify</b>	--	--	--	--	--
	<b>Total (2)</b>	--	--	--	--	--
	<b>Total (B)=(1+2)</b>	--	--	--	--	--
	<b>Total Managerial Remuneration</b>	--	--	--	--	--
	<b>Overall Ceiling as per the Act</b>	--	--	--	--	--

C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD/MANAGER/WTD

SN	Particulars of Remuneration	Key Managerial Personnel			
		CEO	CS	CFO	Total
1	<b>Gross salary</b>				
	<b>(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961</b>	--	8,10,240	--	--
	<b>(b) Value of perquisites u/s 17(2) Income-tax Act, 1961</b>	--	--	--	--
	<b>(c) Profits in lieu of salary under section 17(3)</b>	--	--	--	--

	Income-tax Act, 1961				
2	Stock Option	--	--	--	--
3	Sweat Equity	--	--	--	--
4	Commission	--	--	--	--
	- as % of profit	--	--	--	--
	others, specify	--	--	--	--
5	Others, please specify	--	--	--	--
	Total	--	8,10,240	--	8,10,240

**VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:**

Type	Section of the Companies Act	Brief Description	Details of Penalty / Punishment/ Compounding fees imposed	Authority [RD / NCLT/ COURT]	Appeal made, if any (give Details)
<b>A. COMPANY</b>					
Penalty	--	--	--	--	--
Punishment	--	--	--	--	--
Compounding	--	--	--	--	--
<b>B. DIRECTORS</b>					
Penalty	--	--	--	--	--
Punishment	--	--	--	--	--
Compounding	--	--	--	--	--
<b>C. OTHER OFFICERS IN DEFAULT</b>					
Penalty	--	--	--	--	--
Punishment	--	--	--	--	--
Compounding	--	--	--	--	--

