

Form No. MGT-9
As at the end of Financial Year 2017-18

EXTRACT OF ANNUAL RETURN

[Pursuant to Section 92 (3) of the Companies Act, 2013 and Rule 12(1) of the Company (Management & Administration) Rules, 2014]

I. REGISTRATION & OTHER DETAILS:

CIN	U15531UP1998PLC028079
Registration Date	18/03/1998
Name of the Company	RAJASTHAN LIQUORS LIMITED
Category/Sub-category of the Company	PUBLIC COMPANY LIMITED BY SHARES
Address of the Registered office & contact details	FIRST FLOOR,7/22D, TILAK NAGAR, KANPUR, 208002 Telephone: 0512-2563700
Whether listed company	NO
Name, Address & contact details of the Registrar & Transfer Agent, if any.	N/A

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY (All the business activities contributing 10 % or more of the total turnover of the company shall be stated):

S. No.	Name and Description of main products / services	NIC Code of the Product/service	% to total turnover of the company
1	Distillation [Manufacturing of Spirit]	15519	100%

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES: NIL

S. No.	Name and address of the company	CIN/GLN	Subsidiary/holding/associate	% of shares	Applicable Section
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IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

Category-wise Share Holding

Category of Shareholders	No. of Shares held at the beginning of the year [As on 31 st March, 2017]				No. of Shares held at the end of the year [As on 31 st March, 2018]				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoters									
(1) Indian									

f) Insurance Companies	--	--	--	--	--	--	--	--	--
g) FIs	--	--	--	--	--	--	--	--	--
h) Foreign Venture Capital Funds	--	--	--	--	--	--	--	--	--
i) Others (specify)	--	--	--	--	--	--	--	--	--
Sub-total (B)(1):-	--	--	--	--	--	--	--	--	--
2. Non-Institutions									
a) Bodies Corp.									
i) Indian	--	17265330	17265330	26.68%	--	17265330	17265330	26.68%	--
ii) Overseas	--	534136	534136	0.83%	--	534136	534136	0.83%	--
b) Individuals	--	--	--	--	--	--	--	--	--
i) Individual shareholders holding nominal share capital up to Rs. 1 lakh	--	--	--	--	--	--	--	--	--
ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh	--	155750	155750	0.24%	--	155750	155750	0.24%	--
c) Others (HUF)	--	350000	350000	0.54%	--	350000	350000	0.54%	--
Non Resident Indians	--	--	--	--	--	--	--	--	--
Overseas Corporate Bodies	--	--	--	--	--	--	--	--	--
Foreign Nationals	--	--	--	--	--	--	--	--	--
Clearing Members	--	--	--	--	--	--	--	--	--
Trusts	--	--	--	--	--	--	--	--	--
Foreign Bodies - D R	--	--	--	--	--	--	--	--	--
Sub-total (B)(2):-	--	18305216	18305216	28.29%	--	18305216	18305216	28.29%	--
Total Public Shareholding (B)=(B)(1)+(B)(2)	--	18305216	18305216	28.29%	--	18305216	18305216	28.29%	--

C. Shares held by Custodian for GDRs & ADRs	--	--	--	--	--	--	--	--	--
Grand Total (A+B+C)	--	64701636	64701636	100%	--	64701636	64701636	100%	--

B) Shareholding of Promoters-

S N	Shareholder's Name	No. of Shares held at the beginning of the year [As on 1 st April, 2017]			No. of Shares held at the end of the year [As on 31 st March, 2018]			% change in shareholding during the year
		No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	
1	Tilak Raj Sharma	26624780	41.15%	--	26624780	41.15%	--	--
2	Rekha Sharma	2275390	3.52%	--	2275390	3.52%	--	--
3	Chetan Sharma	4693500	7.25%	--	4693500	7.25%	--	--
4	Rakesh Chabra	130750	0.20%	--	130750	0.20%	--	--
5	Colimbia Granities Pvt Ltd	12672000	19.58%	--	12672000	19.58%	--	--
TOTAL		46396420	71.71%	--	46396420	71.71%	--	--

C) Change in Promoters' Shareholding (please specify, if there is no change): No Change

SN	Particulars	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
	At the beginning of the year	46396420	71.71%	--	--
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment /transfer / bonus/ sweat equity etc.):	--	--	--	--
	At the end of the year	46396420	71.71%	46396420	71.71%

D) Shareholding Pattern of top ten Shareholders:

(Other than Directors, Promoters and Holders of GDRs and ADRs):

Name of the Shareholders	For Each of the Top 10 Shareholders	Shareholding at the beginning of the year		Cumulative Shareholding during the Year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
Jya Finance and Investment Company Limited	At the beginning of the year	6178692	9.55%	--	--
	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):		--	--	--
	At the end of the year	6178692	9.55%	6178692	9.55%
Jya Securities Limited	At the beginning of the year	4796882	7.41%	--	--
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):	--	--	--	--
	At the end of the year	4796882	7.41%	4796882	7.41%
Monalisa Vincom Private Limited	At the beginning of the year	5230000	8.08%	--	--
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):	--	--	--	--
	At the end of the year	--	--	5230000	8.08%
GCI Capital PTE Limited	At the beginning of the year	314731	0.49%	--	--
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for	--	--	--	--

	increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):				
	At the end of the year	--	--	314731	0.49%
Azea Gaia Development PTE Limited	At the beginning of the year	219405	0.34%	--	--
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):	--	--	--	--
	At the end of the year	--	--	219405	0.34%
Berry Trading	At the beginning of the year	450000	0.70%	--	--
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):	--	--	--	--
	At the end of the year	--	--	450000	0.70%
Growth Share Traders Pvt Ltd	At the beginning of the year	609756	0.94%	--	--
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):	--	--	--	--
	At the end of the year	609756	0.94%	609756	0.94%
Tilak Raj Sharma HUF	At the beginning of the year	350000	0.54%	--	--
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):	--	--	--	--
	At the end of the year	--	--	350000	0.54%
Deepika Chhabra	At the beginning of the year	155750	0.24%	--	--
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment /	--	--	--	--

	transfer / bonus/ sweat equity etc.):				
	At the end of the year	--	--	155750	0.24%

E) Shareholding of Directors and Key Managerial Personnel:

SN	Shareholding of each Directors and each Key Managerial Personnel	Shareholding at the beginning of the year		Cumulative Shareholding during the Year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
TILAK RAJ SHARMA Managing Director	At the beginning of the year	26624780	41.15%	--	--
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):	--	--	--	--
	At the end of the year	--	--	26624780	41.15%
Rekha Sharma	At the beginning of the year	2275390	3.52%	--	--
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):	--	--	--	--
	At the end of the year	--	--	2275390	03.52%
Rakesh Chhabra	At the beginning of the year	130750	00.20%	--	--
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):	--	--	--	--
	At the end of the year	--	--	130750	00.20%

Honey Sharma	At the beginning of the year	--	--	--	--
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):	--	--	--	--
	At the end of the year	--	--	--	--
Chetan Sharma Director & CFO	At the beginning of the year	4693500	7.25%	--	--
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):	--	--	--	--
	At the end of the year	--	--	4693500	7.25%
Jya Vanshi Sharma	At the beginning of the year	--	--	--	--
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):	--	--	--	--
	At the end of the year	--	--	--	--
Naresh Gupta Independent Director	At the beginning of the year	--	--	--	--
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):	--	--	--	--
	At the end of the year	--	--	--	--
Silky Sharma Independent Director	At the beginning of the year	--	--	--	--
	Date wise Increase / Decrease	--	--	--	--

	in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):				
	At the end of the year	--	--	--	--
Ashutosh Tripathi Company Secretary	At the beginning of the year	--	--	--	--
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):				
	At the end of the year	--	--	--	--

V. INDEBTEDNESS –

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
A. Indebtedness at the beginning of the financial year i.e. as on 01.04.2017				
i) Principal Amount	571,863,458.1	113,562,062	--	685,425,520.1
ii) Interest due but not paid	--	--	--	--
iii) Interest accrued but not due	--	--	--	--
Total (i+ii+iii)	571,863,458.1	113,562,062	--	685,425,520.1
B. Change in Indebtedness during the financial year				
* Addition	512608746.96		--	--
* Reduction	--	52166718.00	--	--
Net Change	512608746.96	(52166718.00)	--	--
C. Indebtedness at the end of the financial year i.e. as on 31.03.2018				
i) Principal Amount	1,084,472,205.0 6	61,395,344.00	--	1,145,867,549.0 6
ii) Interest due but not paid	--	--	--	--

			--	
iii) Interest accrued but not due`	--	--	--	--
Total (i+ii+iii)	1,084,472,205.0 6	61,395,344	--	1,145,867,549.0 6

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL-

A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

SN.	Particulars of Remuneration	Name of MD/WTD/Manager					Total Amount
		Tilak Raj Sharma MD	Rakesh Chhabra WTD	Chetan Sharma WTD & CFO	Jaya Sharma WTD	Honey Sharma WTD	
1	Gross salary						
	a. Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	16,800,000	3,300,000	4,200,000	3,600,000	4,200,000	32,772,000
	b. Value of perquisites u/s 17(2) Income-tax Act, 1961	--	--	--	--	--	--
	c. Profits in lieu of salary under section 17(3) Income- tax Act, 1961	--	--	--	--	--	--
2	Stock Option	--	--	--	--	--	--
3	Sweat Equity	--	--	--	--	-	--
4	Commission - as % of profit - others, specify	--	--	--	--	--	--
5	Others, please specify	--	--	--	--	--	--
	Total (A)	16,800,000	3,300,000	4,200,000	3,600,000	4,200,000	32,772,000
	Ceiling as per the Act	--	--	--	--	--	--

B. Remuneration to other directors:

SN.	Particulars of Remuneration	Name of Directors	Total Amount
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1	Independent Directors	--	--	--	--	--
	Fee for attending board committee meetings	--	--	--	--	--
	Commission	--	--	--	--	--
	Others, please specify	--	--	--	--	--
	Total (1)	--	--	--	--	--
2	Other Non-Executive Directors	--	--	--	--	--
	Fee for attending board committee meetings	--	--	--	--	--
	Commission	--	--	--	--	--
	Others, please specify	--	--	--	--	--
	Total (2)	--	--	--	--	--
	Total (B)=(1+2)	--	--	--	--	--
	Total Managerial Remuneration	--	--	--	--	--
	Overall Ceiling as per the Act	--	--	--	--	--

C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD/MANAGER/WTD

SN	Particulars of Remuneration	Key Managerial Personnel			
		CEO	CS	CFO	Total
1	Gross salary				
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	--	6,7200/-	--	6,72,000/-
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	--	--	--	--
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	--	--	--	--
2	Stock Option	--	--	--	--
3	Sweat Equity	--	--	--	--
4	Commission	--	--	--	--
	- as % of profit	--	--	--	--
	others, specify	--	--	--	--
5	Others, please specify	--	--	--	--
	Total	--	6,72,000/-	--	6,72,000/-

VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:

Type	Section of the Companies Act	Brief Description	Details of Penalty / Punishment/ Compounding fees imposed	Authority [RD / NCLT/ COURT]	Appeal made, if any (give Details)
A. COMPANY					
Penalty	--	--	--	--	--
Punishment	--	--	--	--	--
Compounding	--	--	--	--	--
B. DIRECTORS					
Penalty	--	--	--	--	--
Punishment	--	--	--	--	--
Compounding	--	--	--	--	--
C. OTHER OFFICERS IN DEFAULT					
Penalty	--	--	--	--	--
Punishment	--	--	--	--	--
Compounding	--	--	--	--	--

